

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

SCHEDULE 14A
(Rule 14a-101)

INFORMATION REQUIRED IN PROXY STATEMENT

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of
the Securities Exchange Act of 1934 (Amendment No.)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
 Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
 Definitive Proxy Statement
 Definitive Additional Materials
 Soliciting Material under §240.14a-12

OWL ROCK CAPITAL CORPORATION

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
 Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.
- (1) Title of each class of securities to which transaction applies: _____
- (2) Aggregate number of securities to which transaction applies: _____
- (3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined): _____
- (4) Proposed maximum aggregate value of transaction: _____
- (5) Total fee paid: _____
- Fee paid previously with preliminary materials.
 Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.
- (1) Amount Previously Paid: _____
- (2) Form, Schedule or Registration Statement No.: _____
- (3) Filing Party: _____
- (4) Date Filed: _____

Subject: Upcoming Owl Rock BDC Special Meetings

Hi XX,

I hope you're well.

I wanted to make sure you received the proxy materials for our upcoming special meetings which were distributed a few weeks ago, and check in on whether you had any questions about the proposals on the ballot since we have not received your vote. Copies of the proxy materials for each of our BDCs can be found online at <https://owlrock.com/proxy/>.

By way of background, the proposed business combination between Owl Rock Capital Group and Dyal Capital Partners would prompt an indirect change of control of the advisor to each of our BDCs. This would necessitate new advisory agreements, and as a result, we are requesting shareholder support to enter into those new agreements. The terms of these new agreements are identical to the existing agreements. It's important to note the ability to close the business combination is dependent on BDC shareholder support for these proposals.

We'd very much appreciate your *vote* for these proposals at your earliest convenience. If you have any questions about them, I've copied Dana Scalfani, our Head of Investor

Relations, and Will Martin, our Head of BDC Operations, who would be happy to help.

Thank you for your support,

XX
